Section

MAY 27 2008

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

- Gilly ato-
OMB APPROVATO , DC
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
Hours per response16.00
SEC USE ONLY
Prefix Serial

DATE RECEIVED

							CCELJ
Name of Offering (  check if this is Offering of Limited Partnership Interes		me has changed,	and indicate cha	nge.)		PROCE JUN 03 THOMSON	3360
Filing Under (Check box(es) that appl	• •	Rule 505	Rule 506	Section	4(6) ULOE	E 11M 03	2008
Type of Filing: New Filing	Amendment					P JUN V	_
	A	. BASIC IDENT	TIFICATION D	ATA			DELITERS
I. Enter the information requested about	out the issuer					THOMSON	Kroirie
Name of Issuer ( check if this is an Alpha Equity Market Plus Fund, LP	amendment and name	has changed, and	d indicate chang	c.)			
Address of Executive Offices 90 State House Square, Suite 1100,		(Number and Str	eet, City, State,	Zip Code)	Telephone Number (Inc (860) 218-1520	luding Area Code)	
Address of Principal Business Operati	ons	(Number and Str	reet, City, State,	Zip Code)	Telephone Number (Inc	luding Area Code)	
(if different from Executive Offices)							
Brief Description of Business					·	A ANGELL GRAPH HOTTE ROLLE TYPE (AND LAND LAND	TI 113() ( <b>07</b> ) ( <b>11</b> )
Private Investment Partnership							61 N 1 N 1 N 1 N 1 N 1 N 1 N 1 N 1 N 1 N
Type of Business Organization					<u>.</u>	+   001111	0  1)
corporation	🛛 limited partnership	o, already formed	l	other (pl	ease specify):	08047717	
business trust	limited partnership	, to be formed					
		Month	Year				
Actual or Estimated Date of Incorpora	tion or Organization	0 6	0 0	🛚 Actual	☐ Estimated		
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:							
	CN for Car	nada; FN for othe	r foreign jurisdi	ction)	DE		

### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering: A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

l of 9

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>								
• Each beneficial owner having the power to vot	e or dispose, or direct the vote or disp	osition of, 10% or more	of a class of equity securities of the issuer.					
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partners	hip issuers.							
Check Box(es) that Apply: Promoter Benefit	cial Owner	Director 🗵	General and/or					
			Managing Partner					
Full Name (Last name first, if individual) Alpha Equity Management LLC								
Business or Residence Address (Number and Street, C 90 State House Square, Suite 1100, Hartford, CT 061	• • • •							
Check Box(es) that Apply: Promoter Benefit	cial Owner 🔀 Executive Officer Of General Pa	-	General and/or Managing Partner					
Full Name (Last name first, if individual) Means, Kevin		<del>-</del>						
Business or Residence Address (Number and Street, C c/o Alpha Equity Management LLC, 90 State House S		03						
Check Box(es) that Apply: Promoter Benefit	cial Owner 🔀 Executive Officer Of General Pa	Director triner	General and/or Managing Partner					
Full Name (Last name first, if individual) Fioramonti, Vince								
Business or Residence Address (Number and Street, C c/o Alpha Equity Management LLC, 90 State House S	• • • •	03						
Check Box(es) that Apply:  Promoter Benefit	cial Owner 🔀 Executive Officer Of General Pa	Director Triner	General and/or Managing Partner					
Full Name (Last name first, if individual) Townswick, Donald								
Business or Residence Address (Number and Street, C c/o Alpha Equity Management LLC, 90 State House S	• • • •	03						
Check Box(es) that Apply: Promoter Benefit	cial Owner 🔀 Executive Officer Of General Pa	Director  rtner	General and/or Managing Partner					
Full Name (Last name first, if individual) Kochen, Neil								
Business or Residence Address (Number and Street, C c/o Alpha Equity Management LLC, 90 State House S		03						
Check Box(es) that Apply: Promoter Benefit	cial Owner 🔀 Executive Officer Of General Pa	Director  rtner	General and/or Managing Partner					
Full Name (Last name first, if individual) DeSvastich, Peter								
Business or Residence Address (Number and Street, C c/o Alpha Equity Management LLC, 90 State House S	• • • • • • • • • • • • • • • • • • • •	03						
Check Box(es) that Apply: Promoter Benefit	cial Owner 🔀 Executive Officer Of General Pa	Director	General and/or Managing Partner					
Full Name (Last name first, if individual) Krusen, Charles								
Business or Residence Address (Number and Street, C c/o Alpha Equity Management LLC, 90 State House S		03						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

2a of 9

A. BASIC IDENTIFICATION DATA									
2. Enter the information requested for the	following:								
•	• Each promoter of the issuer, if the issuer has been organized within the past five years;								
• * Each beneficial owner having the	power to vote or dispose,	or direct the vote or disposition of, 10% or	more of a class of equity securities of the issuer.						
	•	of corporate general and managing partner	s of partnership issuers; and						
Each general and managing partner	er of partnership issuers.								
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer Director Of General Partner	General and/or Managing Partner						
Full Name (Last name first, if individual) Glatt, Alan									
Business or Residence Address (Number c/o Alpha Equity Management LLC, 90 S									
Check Box(es) that Apply: Promoter	Beneficial Owner	☑ Executive Officer ☐ Director Of General Partner	General and/or Managing Partner						
Full Name (Last name first, if individual) Deakins, John Chadwick									
Business or Residence Address (Number c/o Trusco Capital Management, 50 Hurt		•							
Check Box(es) that Apply: Promoter	Beneficial Owner	⊠ Executive Officer	General and/or Managing Partner						
Full Name (Last name first, if individual) Parikh, Ashi									
Business or Residence Address (Number of C/O Trusco Capital Management, 50 Hurt	* * * *								
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer Director Of General Partner	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip	Code)							
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer Director Of General Partner	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip	Code)							
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer Director Of General Partner	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip	Code)							
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer Director Of General Partner	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									
	Ise blank sheet or convin	nd use additional conies of this sheet, as nec	errary)						

2b of 9

B. INFORMATION ABOUT OFFERING							
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.	Yes	№ 					
2. What is the minimum investment that will be accepted from any individual?	\$ 500,000*						
Does the offering permit joint ownership of a single unit?	Yes	No □					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.							
Full Name (Lust name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code) 4550 Montgomery Avenue, Suite 302, North Bethesda, MD 20814		<del></del>					
Name of Associated Broker or Dealer							
Beacon Global Advisors  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers							
(Check "All States" or check individual States)	□ All State	•¢					
AL AK AZ AR XX CO XX DE XX GA	HI	ID					
IL IN IA KS KY LA ME MA MI MN	MS	МО					
MT NE NV NH NJ NM NC ND OH OK	OR	PA					
RI SC SD TN TX UT VT WA WV WI	WY	PR					
Full Name (Last name first, if individual) Robinson, James							
Business or Residence Address (Number and Street, City, State, Zip Code) 1043 Sheep Farm Road, Weybridge, VT 05753							
Name of Associated Broker or Dealer							
IRA/Middlebury Capital States in Which Person Listed Has Solicited or Intends to Solicit Purchasers							
(Check "All States" or check individual States)	All State:	s					
AL AK AZ AR CA CO DE DC GA	HI	ID					
II. IN IA KS KY LA ME MD MA MI MN	MS	МО					
MT NE NV NH MM MC ND OH OK	OR	PA					
RI SC SD TN WA WA WV WI	WY	PR					
Full Name (Last name first, if individual)							
Williams, Daniel Business or Residence Address (Number and Street, City, State, Zip Code)							
1043 Sheep Farm Road, Weybridge, VT 05753  Name of Associated Broker or Dealer							
IRA/Middlebury Capital							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)							
AL AK AZ AR CA CO DE DE GA	HI						
IL IN IA KS KY LA ME MD DAG MI MN	MS	MO					
MT NE NV NH DAY NM DAY NC ND OH OK	OR	PA					
RI SC SD TN 🔀 UT 🚾 VA WA WV WI	WY	PR					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

3 of 9

D INCODMATION ADOLE OFFEDING										
L	B. INFORMATION ABOUT OFFERING Yes No									
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filling under ULOE.									
2.	What is the minimum investment that will be accepted from any individual?									
3.	Does the offering permit joint ownership of a single unit?	Yes No								
4.										
	Name (Last name first, if individual) it, Jason Adam									
Bus	ness or Residence Address (Number and Street, City, State, Zip Code) 3 Sheep Farm Road, Weybridge, VT 05753									
	e of Associated Broker or Dealer									
$\overline{}$	Middlebury Capital s in Which Person Listed Has Solicited or Intends to Solicit Purchasers									
Siau	(Check "All States" or check individual States)	All States								
		,								
AL	AK AZ AR CA CO DE DC GA	HI ID								
IL	IN IA KS KY LA ME MD DAG MI MN	MS MO								
МТ	NE NV NH NM NC ND OH OK	OR PA								
RI	SC SD TN WA WV WI	WY PR								
	Name (Last name first, if individual)									
	in, Daniel Smith ness or Residence Address (Number and Street, City, State, Zip Code)	<del> </del>								
	S. LaSalle Street, Suite 1546, Chicago, IL 60605 e of Associated Broker or Dealer									
Syd										
State	s in Which Person Listed Has Solicited or Intends to Solicit Purchasers									
	(Check "All States" or check individual States)	All States								
AL	AK AZ AR CA CO CT DE DC FL GA	HI ID								
$\supset$	IN IA KS KY LA ME MD MA MI MN	MS MO								
МТ	NE NV NH NJ NM NC ND OH OK	OR PA								
RI	SC SD TN TX UT VT VA WA WV WI	WY PR								
Full	Name (Last name first, if individual)									
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)									
Nam	e of Associated Broker or Dealer									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers										
	(Check "All States" or check individual States)									
AL	AK AZ AR CA CO CT DE DC FL GA	HI ID								
IL	IN IA KS KY LA ME MD MA MI MN	MS MO								
=	NE NV NH NJ NM NY NC ND OH OK	OR PA								
MT	ME   MY   MI   MS   MM   MI   MC   MD   OH   OK	] [0] [1]								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEED	S	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggrega Offering P		Amount Already Sold
	Debt	\$0-		\$
	Equity	\$0-		so-
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	s <u>-o-</u>		\$o-
	Partnership Interests	\$ 2,000,000,0	00.	\$ 3,815,349
	Other (Specify)	\$		\$o-
	Total	\$ 2,000,000,0	00*	\$ 3,815,349
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investor		Aggregate Dollar Amount of Purchases
	Accredited Investors	2		\$ <u>3,815,349</u>
	Non-accredited investors			\$
	Total (for filings under Rule 504 only)			s
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offering of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Questions 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	·		s
	Regulation A			\$
	Rule 504			\$
	Total			\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		$\boxtimes$	s <u>-o-</u>
	Printing and Engraving Costs		⊠	\$ 1,000
	Legal Fees		$\boxtimes$	\$ _20,000
	Accounting Fees		⊠	so-
	Engineering Fees		$\boxtimes$	\$0-
	Sales Commissions (specify finders' fees separately)		⊠	\$0-
	Other Expenses (identify) Filing fees		⊠	\$3,000
	Total		⊠	\$ _24,000

<sup>4</sup> of 9

<sup>•</sup> The Issuer is offering an unlimited amount of limited partnership interests. The Issuer does not expect to sell in excess of \$2,000,000,000 in limited partnership interests. Actual sales may be significantly lower.

	C. OFFERING PRICE,	NUMBER O	F INVES	TORS, EXPEN	SES AND USE	OF PRO	CEEDS		
5.	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."							\$ <u>1,999</u>	.976,000°
	proceeds to the issuer services in response to run.	e question	,			Ófi Direc	nents to licers, ctors, & iliates	P	ayments to Others
	Salaries and fees	*************				⊠ s	-0-	<b>⊠</b> \$_	-0-
	Purchase of real estate				•••••	⊠ s	-0-	<b>⊠</b> s _	0
	Purchase, rental or leasing and installation of mach and equipment			*****		⊠ s_	-0-	<b>⊠s</b> _	-0-
	Construction or leasing of plant buildings and facil	lities				<b>⊠</b> \$	0-	<b>⊠</b> \$ _	-0-
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities	of anothe				-0-		
	Working capital								999,976,000*
	Other (specify):				<del></del>				
						⊠ <b>s</b> _	-0-	⊠ <b>s</b> _	-0-
	Column Totals					⊠ <b>s</b>	-0-	⊠ \$ <u>1.</u>	999,976,000*
Total Payments Listed (column totals added)				∑\$ <u>1.999,976.000°</u>		00*			
		D. FE	DERAL	SIGNATURE					
signa the i	issuer has duly caused this notice to be signed ture constitutes and undertaking by the issuer formation furnished by the issuer to any non-accre	to furnish to dited investor	signed du the U.S pursuant	ly authorized p Securities and to paragraph (b)	ersoy. If this I Exchange Co (7) of Rule 502.	mmission,	upon writte	n reque	the following st of its staff,
ISSU	r (Print or Type)	Signature			l Dat		-//		<b>&gt;</b>

Issuer (Print or Type)
Alpha Equity Market Plus Fund, LP

Name of Signer (Print or Type)
Peter de Svastich

Signature

Signature

Title of Signer (Print or Type)
Chief Financial Officer, Alber Equity Management LLC, its general partner

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S. C. 1001.)

5 of 9

\*The Issuer is offering an unlimited amount of limited partnership interests. The Issuer does not expect to sell in excess of \$2,000,000,000 in limited partnership interests. Actual sales may be significantly lower.

END